

Brokerage/Broker contact information

Instructions

- This form must be completed after reading through the document listing all the requirements for registering as a new broker.
- Please complete the form in full and check that all your information is correct before submitting it.

Please note: We cannot process your application if it is incomplete, incorrect or you have not attached the correct documents to it.

For office use only

Name of broker:	<input type="text"/>		
Existing broker code:	<input type="text"/>		
Postal address:	<input type="text"/>		
	<input type="text"/>		
	<input type="text"/>	Code:	<input type="text"/>
Street address:	<input type="text"/>		
	<input type="text"/>		
	<input type="text"/>	Code:	<input type="text"/>
Contact person:	<input type="text"/>		
Designation:	<input type="text"/>		
Telephone (w):	<input type="text"/>	Cellphone:	<input type="text"/>
Email:	<input type="text"/>		
ID number:	<input type="text"/>		
Company registration number:	<input type="text"/>		
Area of operation (e.g. Florida):	<input type="text"/>		
Target market (e.g. Persal members):	<input type="text"/>		

Signature of applicant: _____ **Date:** _____

Approved by regional sales manager: _____ **Date:** _____

Approved by general manager: _____ **Date:** _____

Attached documentation

ID document(s)	<input type="checkbox"/>
Individual accreditation certificate	<input type="checkbox"/>
Company/CC accreditation certificate	<input type="checkbox"/>
VAT certificate	<input type="checkbox"/>
Company/CC registration documents	<input type="checkbox"/>
Original cancelled cheque/bank statement	<input type="checkbox"/>
FAIS certificate/reference number	<input type="checkbox"/>
Letterhead reflecting contact details	<input type="checkbox"/>
PSP (Tax Notice)	<input type="checkbox"/>

Please note: The contract name, bank details, VAT certificate FSB license and accreditation information must be in the same name.

- ID document(s)
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- Company/CC accreditation certificate
- VAT certificate
- Company/CC registration documents
- Original cancelled cheque/bank statement
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- PSP (Tax Notice)

Checked by: _____

Date: _____

Checked again: _____

Date: _____

BC allocation: _____